

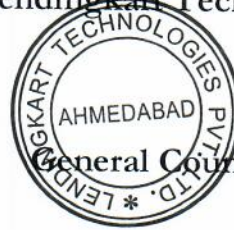
NOTICE

Notice is hereby given that the 5th Annual General Meeting of the members of Lendingkart Technologies Private Limited will be held on Monday, 30th September, 2019 at 2:30 p.m. IST at the registered office of the Company at 14th Floor, D Block, 'The First', The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad-380 015 to transact the following businesses:

Ordinary Business:

1. To receive, consider and adopt:
 - a) the audited Financial Statements of the Company for the financial year ended on 31st March, 2019 together with Reports of the Auditors and the Board of Directors thereon; and
 - b) the audited Consolidated Financial Statements of the Company for the financial year ended on 31st March, 2019 together with Reports of the Auditors thereon.

By order of the Board of
Lendingkart Technologies Private Limited



Kumudini
Kumudini Aggarwal
General Counsel & Company Secretary

Date: 5th September, 2019

Place: Ahmedabad

NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY/ PROXIES TO ATTEND AND VOTE INSTEAD OF HIMSELF/ HERSELF AND SUCH PROXY/ PROXIES NEED NOT BE A MEMBER OF THE COMPANY. THE INSTRUMENT APPOINTING THE PROXY/ PROXIES SHOULD BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY, DULY COMPLETED AND SIGNED, NOT LESS THAN 48 HOURS BEFORE COMMENCEMENT OF THE ANNUAL GENERAL MEETING.
2. A person can act as proxy on behalf of Members holding in aggregate not more than ten per cent (10%) of the total share capital of the Company carrying voting rights. A Member holding more than ten per cent (10%), of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for another person or shareholder.
3. Proxies submitted on behalf of Companies, etc. must be supported by an appropriate resolution/ authority, as applicable.
4. Relevant documents referred to in the accompanying Notice, Register of Directors and Key Managerial Personnel and Register of Contracts or Arrangements in which Directors are Interested are open and available for inspection at the Registered Office of the Company during the business hours up to the date of Annual General Meeting of the Company.
5. Corporate Members are requested to send a duly certified copy of the Board Resolution authorizing their representative(s) to attend and vote at the Annual General Meeting.



Form No. MGT-11

Proxy Form

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: U72900GJ2014PTC081539

Name of the Company: **Lendingkart Technologies Private Limited**

Registered Office: 14th Floor, D Block, 'The First', The First Avenue Road, Behind Keshavbaug Party Plot. Vastrapur, Ahmedabad-380 015.

Name of the Member(s):

Registered address:

E-mail Id:

Folio No:

I/We, being the Member(s) of _____ Equity Shares and _____ Preference Shares of the above named Company, hereby appoint

1. Name:
Address:

E-mail Id:

Signature:, or failing him

2. Name:
Address:

E-mail Id:

Signature:, or failing him

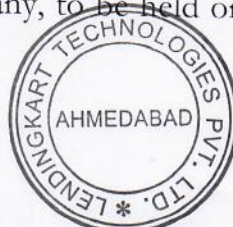
3. Name:

Address:

E-mail Id:

Signature:

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Annual General Meeting of the Company, to be held on Monday, 30th September,



2019 at 2:30 p.m. at the registered office of the Company at 14th Floor, D Block, 'The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad-380 015 and at any adjournment thereof in respect of such resolution(s) as are indicated below:

Sr. No.	Resolution		
Ordinary Business		For	Against
1.	To receive, consider and adopt: a) the audited Financial Statements of the Company for the financial year ended on 31 st March, 2019 together with Reports of the Auditors and the Board of Directors thereon; and b) the audited Consolidated Financial Statements of the Company for the financial year ended on 31 st March, 2019 together with Reports of the Auditors thereon.		

Signed this.....day of2019.

Signature of shareholder(s)

Signature of Proxy holder(s)

Notes:

1. This form of proxy in order to be effective should be duly completed and deposited at the registered office of the Company not less than 48 hours before the commencement of the meeting.

2. For the Resolutions and Notes, please refer to the Notice of the Annual General Meeting.



Lendingkart Technologies Private Limited

ATTENDANCE SLIP

Annual General Meeting, Monday, 30th September, 2019 at 2:30 p.m.

Regd. Folio No.: _____

No. of shares held: _____

I certify that I am a registered shareholder/proxy for the registered Shareholder of the Company and hereby record my presence at the Annual General Meeting of the Company on Monday, 30th September, 2019 at 2:30 p.m. at the registered office of the Company at 14th Floor, D Block, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad-380 015.

Member's/Proxy's name in Block Letters:

Name of the Authorised Representative:

Member's/ Authorised Representative's/Proxy's Signature:

Note: Please fill this attendance slip and hand it over at the Annual General Meeting to Ms. Kumudini Aggarwal, General Counsel & Company Secretary.



Lendingkart Technologies Private Limited

14th Floor, D - Block, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur,
Ahmedabad- 380 015

