

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U72900GJ2014PTC081539

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AACCL7816J

(ii) (a) Name of the company

LENDINGKART TECHNOLOGIES

(b) Registered office address

A-602, 6th Floor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur
Ahmedabad
Ahmedabad
Gujarat
380015

(c) *e-mail ID of the company

kumudini.aggarwal@lendingkart.com

(d) *Telephone number with STD code

07968144500

(e) Website

www.lendingkart.com

(iii) Date of Incorporation

15/12/2014

Type of the Company	Category of the Company	Sub-category of the Company
Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	N	Support service to Organizations	N7	Other support services to organizations	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	LENDINGKART FINANCE LIMITED	U65910MH1996PLC258722	Subsidiary	100
2	LENDINGKART ACCOUNT AGG	U67100MH2019PTC334553	Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	170,000	52,953	52,953	52,953
Total amount of equity shares (in Rupees)	1,700,000	529,530	529,530	529,530

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity				

Number of equity shares	170,000	52,953	52,953	52,953
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1,700,000	529,530	529,530	529,530

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	365,006	265,011	265,011	265,011
Total amount of preference shares (in rupees)	32,900,600	24,864,270	24,864,270	24,732,006

Number of classes

9

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
0.001% Initial Compulsorily Convertible Cumulative				
Number of preference shares	40,000	18,187	18,187	18,187
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	400,000	181,870	181,870	181,870
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
0.0001% Series A Compulsorily Convertible Cumula				
Number of preference shares	37,410	36,994	36,994	36,994
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	3,741,000	3,699,400	3,699,400	3,699,400
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
0.0001% Series B Compulsorily Convertible Cumula				
Number of preference shares	44,396	44,396	44,396	44,396
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	4,439,600	4,439,600	4,439,600	4,439,600
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
0.0001% Series C1 Compulsorily Convertible Cumu				
Number of preference shares	25,000	24,711	24,711	24,711
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	2,500,000	2,471,100	2,471,100	2,471,100

Class of shares 0.0001% Series C2 Compulsorily Convertible Cumu	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	86,200	86,109	86,109	86,109
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	8,620,000	8,610,900	8,610,900	8,610,900
Class of shares 0.0001% Series C3 Compulsorily Convertible Cumu	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	1,500	1,336	1,336	1,336
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	150,000	133,600	133,600	1,336
Class of shares 0.0001% Series D1 Compulsorily Convertible Cumu	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	41,000	38,884	38,884	38,884
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	4,100,000	3,888,400	3,888,400	3,888,400
Class of shares 0.0001% Series D2 Compulsorily Convertible Cumu	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	88,000	14,394	14,394	14,394
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	8,800,000	1,439,400	1,439,400	1,439,400
Class of shares 0.0001% Series D3 Compulsorily Convertible Cumu	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	1,500	0	0	0
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	150,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						

At the beginning of the year	52,953	0	52953	529,530	529,530	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	52,953	0	52953	529,530	529,530	
Preference shares						
At the beginning of the year	265,011	0	265011	24,864,270	24,732,006	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0

i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	265,011	0	265011	24,864,270	24,732,00€	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input type="text"/>
Date of registration of transfer (Date Month Year)	<input type="text"/>
Type of transfer	<input type="text"/> 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock

Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor	<input type="text"/>		
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee	<input type="text"/>		
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>		
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor	<input type="text"/>		
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee	<input type="text"/>		
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	750	1000000	743,080,949

Particulars	Number of units	Nominal value per unit	Total value
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			743,080,949

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	33,187,341	743,080,949	33,187,341	743,080,949
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

54,639,060

(ii) Net worth of the Company

7,732,674,003

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	38,969	73.59	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0

	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	Total	38,969	73.59	0	0

Total number of shareholders (promoters)

2

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	7,531	14.22	344	0.13
	(ii) Non-resident Indian (NRI)	644	1.22	9,144	3.45
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	10	0.02	11,415	4.31
9.	Body corporate (not mentioned above)	30	0.06	244,108	92.11
10.	Others ESOP Welfare Trust	5,769	10.89	0	0
	Total	13,984	26.41	265,011	100

Total number of shareholders (other than promoters)

21

**Total number of shareholders (Promoters+Public/
Other than promoters)**

23

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	21	21
Debenture holders	1	1

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	1	1	1	1	5.8	6.4
B. Non-Promoter	0	6	0	6	0	0
(i) Non-Independent	0	6	0	6	0	0
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0

(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	7	1	7	5.8	6.4

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Mr. HARSHVARDHAN I	01189114	Managing Director	18,395	
Mr. RAICHAND SARDA	01188845	Director	20,574	
Mr. ASHIT RANJIT LILA	00766821	Director	0	
Mr. VIKRAM SUHAS GO	00230548	Director	0	
Mr. PANKAJ MAKKAR	03442209	Director	0	
Mr. ANAND PANDE	08233960	Director	0	
Mr. ANINDO MUKHERJ	00019375	Director	0	
Mr. HONG PING YEO	08401270	Director	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

4

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
EGM	11/06/2021	23	8	54.24
AGM	30/09/2021	23	8	54.24
EGM	21/03/2022	23	8	54.24
EGM	31/03/2022	23	8	54.24

B. BOARD MEETINGS

*Number of meetings held

5

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	12/05/2021	8	7	87.5
2	05/08/2021	8	7	87.5
3	02/11/2021	8	5	62.5
4	10/02/2022	8	8	100
5	17/03/2022	8	6	75

C. COMMITTEE MEETINGS

Number of meetings held

22

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	CSR Committee	06/08/2021	2	2	100
2	CSR Committee	28/01/2022	2	2	100
3	Management Committee	21/05/2021	2	2	100
4	Management Committee	01/06/2021	2	2	100
5	Management Committee	22/06/2021	2	2	100
6	Management Committee	06/07/2021	2	2	100
7	Management Committee	08/07/2021	2	2	100
8	Management Committee	14/07/2021	2	2	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
9	Management	30/07/2021	2	2	100
10	Management	17/08/2021	2	2	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	20/09/2022
								(Y/N/NA)
1	Mr. HARSHVA	5	5	100	22	22	100	Yes
2	Mr. RAICHAN	5	4	80	22	22	100	Yes
3	Mr. ASHIT RA	5	2	40	0	0	0	No
4	Mr. VIKRAM S	5	4	80	0	0	0	No
5	Mr. PANKAJ M	5	4	80	0	0	0	No
6	Mr. ANAND P,	5	4	80	0	0	0	No
7	Mr. ANINDO M	5	5	100	0	0	0	Yes
8	Mr. HONG PIN	5	5	100	0	0	0	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mr. Harshvardhan F	Managing Direct	23,100,000				23,100,000
	Total		23,100,000	0			23,100,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
	Total						

Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow

Associate Fellow

Certificate of practice number

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Digitally signed by
HARSHVARDH
AN RAICHAND
LUNIA
Date: 2022.11.16
11:38:27 +05'30'

DIN of the director

To be digitally signed by

Digitally signed by
KUMUD
INI
Date: 2022.11.16
11:38:47 +05'30'

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachement(s), if any

Attach
Attach
Attach
Attach

List of attachments

Debenture holder- LTPL .pdf List of Committee Meetings_MGT-7_signed Shareholding Pattern - LTPL_signed.pdf
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Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company