

NOTICE

Notice is hereby given that the 10th Annual General Meeting of the members of Lendingkart Technologies Private Limited (the “**Company**”) will be held on Friday, September 27, 2024, at 10:30 A.M. (IST), through Video Conferencing/Other Audio-Visual Means, to consider and transact the following businesses:

ORDINARY BUSINESS:

1. **To receive, consider and adopt:**
 - a) the audited Standalone Financial Statement of the Company for the financial year ended 31st March, 2024 together with Reports of the Auditors and the Board of Directors thereon; and
 - b) the audited Consolidated Financial Statement of the Company for the financial year ended 31st March, 2024 together with Report of the Auditors thereon.
2. **To consider and, if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:**

“**RESOLVED THAT** pursuant to the provisions of Section(s) 139, 142 and other applicable provisions, if any, of the Companies Act, 2013 read with Companies (Audit and Auditors) Rules, 2014 (including any statutory modification(s) or re-enactment thereof for the time being in force), M/s. Deloitte Haskins & Sells LLP, Chartered Accountants (Firms Registration No. 117366W/W100018), be and are hereby appointed as the Statutory Auditors of the Company to hold office for a first term of 5 (five) years from the conclusion of this annual general meeting until the conclusion of 15th annual general meeting, on such remuneration and terms and conditions as may be mutually agreed between the Board of Directors of the Company and the Statutory Auditors.”



Date: September 5, 2024
Place: Ahmedabad

By order of the Board of Directors
Lendingkart Technologies Private Limited

Kumudini
Kumudini Aggarwal
General Counsel & Company Secretary
ICSI Membership No.: A19536

NOTES:

1. The Ministry of Corporate Affairs (“MCA”) vide its General Circular no. 20 /2020 dated May 5, 2020, General Circular No. 10/2022 dated December 28, 2022 and General Circular No. 09/2023 dated September 25, 2023 (collectively referred to as “MCA Circulars”) allowed the companies to hold Annual General Meetings through Video Conferencing (“VC”) or Other Audio Visual Means. Accordingly, this Annual General Meeting (“AGM”/ “Meeting”) is being held through VC mode. In accordance with the Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India (“ICSI”) read with Clarification/Guidance on applicability of Secretarial Standards - 1 and 2 dated April 15, 2020, issued by the ICSI, the proceedings of the AGM shall be deemed to be conducted at the Registered Office of the Company which shall be the deemed venue of the AGM.
2. Members attending the AGM through VC shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.
3. In accordance with the MCA Circulars, the Notice of AGM is being sent only through electronic mode to those members who have registered their email addresses with the Company.
4. Generally, a member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote on a poll instead of himself and the proxy need not be a member of the Company. Since, this AGM is being held through VC pursuant to the MCA Circulars, physical attendance of members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the AGM and hence, the Proxy Form and Attendance Slip are not annexed hereto.
5. The resolutions in the meeting will be passed by show of hands, unless a poll is validly demanded during the meeting. The voting, in case of a poll, shall be done by sending an email to kumudini.aggarwal@lendingkart.com (“Designated E-mail Address”) in the format annexed hereto as **Annexure –1** and forming part of this Notice.
6. Since, the AGM will be held through VC, the route map of the venue of the Meeting along with the attendance slip is not annexed hereto.
7. Queries, if any, on the items specified in the Notice, Annual Report and operations of the Company, may be sent at the Designated E-mail Address at least seven days prior to the date of the AGM, so that relevant query may be replied by the Company suitably at the meeting.
8. The Register of Directors and Key Managerial Personnel and their shareholding maintained under Section 170 of the Act, the Register of Contracts or Arrangements in which the directors are interested, maintained under Section 189 of the Act, and the relevant documents referred to in the Notice will be available in electronic form for inspection by the Members during the AGM. All documents referred to in the Notice will also be available in electronic form for inspection without any fee by the Members from the date of circulation of this Notice up to the date of AGM. Members seeking to inspect such documents can send an email to the Designated E-mail Address.
9. Corporate members are also required to send legible scanned certified true copy (in PDF Format) of the Board Resolution authorizing their representative to attend and vote at the AGM to the Designated E-mail Address.

10. **Instruction to access and participate in the meeting:**

- i The Members may attend the meeting from their mobile phone / desktop / tablet / laptop supporting high speed internet, video camera, speaker and microphone facilities.
- ii The Members may download Microsoft Teams Video Conferencing App from the Google Play Store (in case of android phone) and Apple App Store (in case of iPhone). Alternatively, the Members may login directly through the browser, by clicking on the following link.

Meeting URL(Press Ctrl + Link)

[Lendingkart Technologies Private Limited Annual General Meeting](#)

- iii Notice of this AGM will also be available on the website of the Company viz. <https://www.lendingkart.com/>
- iv The facility for joining the meeting will open at least 15 minutes before the time scheduled for the meeting and shall remain open till the expiry of 15 minutes after such scheduled time.
- v The Members may contact the following designated official in case of any query/technical problem:

Ms. Kumudini Aggarwal
General Counsel & Company Secretary
Email: kumudini.aggarwal@lendingkart.com
Phone: +91 9910322507

Annexure - 1

Subject: Voting by Poll at the 10th Annual General Meeting of Lendingkart Technologies Private Limited

Item no. 1

I/We, <<Name of the Member>>, <<Registered Folio No>> being the Member of Lendingkart Technologies Private Limited (“**Company**”) holding <<No >> equity shares (on fully diluted basis), hereby give my/our [**assent/ dissent**]¹ on the Resolution concerning the adoption of:

- a) the audited Standalone Financial Statement of the Company for the financial year ended 31st March, 2024 together with Reports of the Auditors and the Board of Directors thereon; and
- b) the audited Consolidated Financial Statement of the Company for the financial year ended 31st March, 2024 together with Report of the Auditors thereon.

Item no. 2

I/We, <<Name of the Member>>, <<Registered Folio No>> being the Member of Lendingkart Technologies Private Limited (“**Company**”) holding <<No >> equity shares (on fully diluted basis), hereby give my/our [**assent/ dissent**]¹ on the Resolution for appointment of M/s. Deloitte Haskins & Sells LLP, Chartered Accountants (Firm Registration No. 117366W/W100018) as the statutory auditors of the Company for a first term of 5 (five) years from the conclusion of this annual general meeting until the conclusion of 15th annual general meeting.

Note:

¹ Please strikethrough the option wherever required and e-mail your poll at the following e-mail id: kumudini.aggarwal@lendingkart.com.