

Ref: LFL/Stock Exchange/2025-26/9

May 30, 2025

To,
BSE Limited,
Department of Corporate Services,
P.J Towers, 25th Floor,
Dalal Street, Mumbai-400001

Dear Sir/Madam,

Sub: Intimation pursuant to Regulation 51 (1) and (2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/Madam,

With respect to the captioned subject, we hereby inform you about the occurrence of event as per regulation 51(1) and 51(2) read with Part B of Schedule III of Listing Regulations.

With respect to ISIN: INE090W07667 (Script Code: 975356), as per Sub-Clause (f) of Clause 11.3 of the Debenture Trust Deed dated January 29, 2024, executed in relation to the Secured, Listed, Redeemable Non-Convertible Debenture, the Company is required to ensure that at all times, during the tenor of the Debentures, the profit before tax of the Company shall be positive on an annual basis. For the financial year ended March 31, 2025, the Company has incurred a loss before tax. Consequently, the said financial covenant has not been complied with, resulting in a breach of the covenant. Request for waiver of the said covenant has been initiated and is under process with the Debenture Trustee.

We request you to kindly take the same on record.

Thank you.

For Lendingkart Finance Limited

Rochak Dhariwal
Company Secretary & Compliance Officer
ICSI Membership No. A57383

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

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