

December 1, 2025

To,
BSE Limited,
Department of Corporate Services,
P.J Towers, 25th Floor, Dalal Street, Mumbai-400001.

Subject: Intimation in relation to the equity investment in Lendingkart Technologies Private Limited (“Company”), the holding company of Lendingkart Finance Limited (“LFL”)

Dear Sir/ Madam,

We write to inform you that the Company, vide offer letter dated November 19, 2025, has offered up to 9,04,160 Series F compulsory convertible preference shares (“**Series F CCPS**”) for an aggregate subscription amount of up to INR 850,00,08,160 (Indian Rupees Eight Hundred Fifty Crore Eight Thousand One Hundred Sixty only) by way of preferential issuance under the Companies Act, 2013 to its existing shareholders (other than the Lendingkart Employees Welfare Trust), as approved by the board of directors of the Company on October 13, 2025 and by the shareholders of the Company on November 6, 2025 (“**Issuance**”).

The proceeds from the Issuance will be utilized towards the expansion and growth of the Company and LFL and for such other purposes as may be considered suitable by the board of directors.

Pursuant to the Issuance, the Company has received an aggregate subscription amount of INR 518,20,09,819 (Indian Rupees Five Hundred Eighteen Crore Twenty Lakh Nine Thousand Eight Hundred Nineteen only) from Fullerton Financial Private Limited and 3 (three) other shareholders and has allotted an aggregate of 5,51,219 Series F CCPS to such shareholders.

Furthermore, the Company shall continue to hold 100% shareholding in LFL.

This is for your kind information.

We thank you for all the continued support extended to us.

For Lendingkart Finance Limited

Rochak Dhariwal
Company Secretary & Compliance Officer
ICSI Membership No: A57383