

December 01, 2025

To,  
BSE Limited,  
Department of Corporate Services,  
P.J Towers, 25<sup>th</sup> Floor, Dalal Street, Mumbai-400001.

**Sub - Allotment of 3,53,92,157 Equity Shares on rights basis.**

Dear Sir/Madam,

In continuation to our intimation dated November 27, 2025, we hereby inform you that the Company has allotted 3,53,92,157 (Three Crore Fifty Three Lakh Ninety Two Thousand One Hundred Fifty Seven) Series A Compulsorily Convertible Preference Shares of face value INR 100 (Indian Rupees hundred) each at an issue price of INR 102 (Indian Rupees One Hundred Two) per share (including a premium of INR 2 per share) aggregating to INR 361,00,00,014 (Indian Rupees Three Hundred Sixty One Crore and Fourteen Only) to Lendingkart Technologies Private Limited, the 100% holding company of the Company on rights issue basis today, i.e. December 01, 2025.

We request you to kindly take the same on record.

Thanking you,

**For Lendingkart Finance Limited**

**Rochak Dhariwal**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A57383**

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**LENDINGKART FINANCE LIMITED**

CIN: U65910MH1996PLC258722

**Registered Office:** Office 3 Connekt, 401/B, 4th Floor, Silver Utopia, Cardinal Gracious Road, Andheri East, Mumbai Suburban - 400099, Maharashtra, India

**Corporate Office:** 401, 4<sup>th</sup> Floor, Iconic Shyamal, Nr. Shyamal Cross-Roads, Ahmedabad, 380 015, Gujarat, India.

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