

November 27, 2025

To,  
BSE Limited,  
Department of Corporate Services,  
P.J Towers, 25<sup>th</sup> Floor, Dalal Street, Mumbai-400001.

**Sub - Intimation under Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in respect of raising of funds through issuance of Series A Compulsorily Convertible Preference Shares to Lendingkart Technologies Private Limited, the 100% holding company of Lendingkart Finance Limited (“Company”) through rights issue.**

Dear Sir/Madam,

We hereby inform you that the Board of Directors of the Company at its meeting held today i.e. Thursday, November 27, 2025, has, approved raising of funds through issuance of 3,53,92,157 (Three Crore Fifty Three Lakh Ninety Two Thousand One Hundred Fifty Seven) Series A Compulsorily Convertible Preference Shares of face value INR 100 (Indian Rupees hundred) each at a premium of INR 2 (Indian Rupees Two) each (the total subscription price being INR 102 per share) aggregating to INR 3,61,00,00,014 (Indian Rupees Three Hundred Sixty One Crore and Fourteen Only) to Lendingkart Technologies Private Limited, the 100% holding company of the Company on rights issue basis.

We request you to kindly take the same on record.

Thanking you,

**For Lendingkart Finance Limited**

**Rochak Dhariwal**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A57383**

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**LENDINGKART FINANCE LIMITED**

CIN: U65910MH1996PLC258722

**Registered Office:** Office 3 Connekt, 401/B, 4th Floor, Silver Utopia, Cardinal Gracious Road, Andheri East, Mumbai Suburban - 400099, Maharashtra, India

**Corporate Office:** 401, 4<sup>th</sup> Floor, Iconic Shyamal, Nr. Shyamal Cross-Roads, Ahmedabad, 380 015, Gujarat, India.

**Phone:** +91-79-4913 2800 **Email:** lendingkartfinance@lendingkart.com **Website:** www.lendingkartfinance.com