

April 30, 2025

To  
**BSE Limited**  
Department of Corporate Services  
P.J Towers, 25<sup>th</sup> Floor, Dalal Street, Mumbai-400001

Dear Sir/Madam,

**Sub: Submission of information in accordance with SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54, dated May 22, 2024, as per the requirements outlined in Chapter XIV on the Centralized Database for Corporate Bonds/Debentures.**

In compliance with the provisions of the Clause 2.2 (b) of Chapter XIV of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time, we enclose the details of the Non-Convertible Debentures of Lendingkart Finance Limited in the prescribed format. (**Annex XIV-B**)

Kindly take the same on your records.

Thanking you.

**For Lendingkart Finance Limited**

**Rochak Dhariwal**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A57383**

Enclosure: a/a.

**Annex XIV-B**

**1. Listing Details:**

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of Listing
1.	INE090W07568	27/07/2023	31/07/2023	5000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230731-6">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230731-6</a>
2.	INE090W07584	27/09/2023	03/10/2023	2000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231003-21">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231003-21</a>
3.	INE090W07626	25/10/2023	27/10/2023	3500	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231027-20">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231027-20</a>
4.	INE090W07600	25/10/2023	27/10/2023	1500	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231027-20">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231027-20</a>
5.	INE090W07618	30/10/2023	01/11/2023	4000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231101-24">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231101-24</a>
6.	INE090W07667	30/01/2024	01/02/2024	5500	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240201-20">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240201-20</a>
7.	INE090W07675	23/02/2024	27/02/2024	5000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240227-30">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240227-30</a>
8.	INE090W07683	10/05/2024	14/05/2024	5000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240514-43">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240514-43</a>
9.	INE090W08038	05/06/2024	07/06/2024	7500	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240607-21">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240607-21</a>
10.	INE090W07709 *	18/10/2024	22/10/2024	5000	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241022-19">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241022-19</a>

**LENDINGKART FINANCE LIMITED**

CIN: U65910MH1996PLC258722

**Registered Office:** Office 3 Connekt, 401/B, 4th Floor, Silver Utopia, Cardinal Gracious Road, Andheri East, Mumbai Suburban - 400099, Maharashtra, India

**Corporate Office:** 401, 4<sup>th</sup> Floor, Iconic Shyamal, Nr. Shyamal Cross-Roads, Ahmedabad, 380 015, Gujarat, India.

**Phone:** +91-79-4913 2800 **Email:** lendingkartfinance@lendingkart.com **Website:** www.lendingkartfinance.com

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of Listing
							<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241121-20">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241121-20</a>
11.	INE090W07709	27/11/2024	29/11/2024	6000	Further Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241129-42">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241129-42</a>
12.	INE090W07725	24/02/2025	27/02/2025	6500	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250227-16">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250227-16</a>

*\*On account of restructuring, the ISIN INE090W07691 has been changed to INE090W07709, the link of which is also provided above.*

2. Hyperlink of 'Listing Notification by stock exchange:- As provided above.

3. Details of record date:-

The details of record dates fixed by the Company during the FY2024-25 towards payment of interest and/or redemption of NCDs have already been intimated to the stock exchanges under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.

4. Details of credit rating:-

a) Current Ratings:-

Sl. No.	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
1.	INE090W07568	ICRA Limited	ICRA BBB+	Rating Watch with Positive Implications	Reaffirm	02/01/2025	Verified	02/01/2025
2.	INE090W07584	ICRA Limited	ICRA BBB+	Rating Watch	Reaffirm	02/01/2025	Verified	02/01/2025

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Sl. No.	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
				with Positive Implications				
3.	INE090W07626	ICRA Limited	ICRA BBB+	Rating Watch with Positive Implications	Reaffirm	02/01/2025	Verified	02/01/2025
4.	INE090W07600	ICRA Limited	ICRA BBB+	Rating Watch with Positive Implications	Reaffirm	02/01/2025	Verified	02/01/2025
5.	INE090W07618	ICRA Limited	ICRA BBB+	Rating Watch with Positive Implications	Reaffirm	02/01/2025	Verified	02/01/2025
6.	INE090W07667	ICRA Limited	ICRA BBB+	Rating Watch with Positive Implications	Reaffirm	02/01/2025	Verified	02/01/2025
7.	INE090W07675	India Ratings & Research Private Limited	IND BBB+	Stable	Reaffirm	09/04/2025	Verified	09/04/2025
8.	INE090W07683*	India Ratings & Research Private Limited	IND BBB+	Stable	Reaffirm	09/04/2025	Verified	09/04/2025
9.	INE090W08038*	India Ratings & Research	IND BBB+	Stable	Reaffirm	09/04/2025	Verified	09/04/2025

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Sl. No.	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
		Private Limited						
10.	INE090W07709*	India Ratings & Research Private Limited	IND BBB+	Stable	Reaffirm	09/04/2025	Verified	09/04/2025
11.	INE090W07709*	India Ratings & Research Private Limited	IND BBB+	Stable	Reaffirm	09/04/2025	Verified	09/04/2025
12.	INE090W07725*	India Ratings & Research Private Limited	IND BBB+	Stable	Reaffirm	09/04/2025	Verified	09/04/2025

\*The NCDs were issued during FY 2024-25.

**b) Earlier Ratings:-**

Sl. No	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
1	INE090W07717**#	Infomeric Valuation and Ratings Private Limited	IVR BBB+	Rating watch with development implication	Reaffirm, outlook revised to Negative from Positive	12/03/2024	Verified	12/03/2024
2	INE090W07477**	ICRA Limited	PP-MLD[ICRA] BBB+	Stable	Reaffirm	26/10/2023	Verified	26/10/2023

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Sl. No	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
3	INE090W07485**	India Ratings & Research Private Limited	IND PPMLD BBB+	Stable	Reaffirm	09/04/2025	Verified	09/04/2025
4	INE090W07493**	India Ratings & Research Private Limited	IND BBB+	Stable	Reaffirm	09/04/2025	Verified	09/04/2025

**\*\*NCDs were redeemed during FY 2024-25.**

**# On account of restructuring, the ISIN INE090W07428 has been changed to INE090W07717.**

**Note:**

**Earlier ratings of active ISIN have already been intimated to stock exchanges, therefore same is not duplicated here.**

## 5. Payment Status:-

The details of status of payment of interest and/or redemption of NCDs due during FY2024-25 have been intimated to stock exchanges under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Accordingly, the same is not duplicated here.

## 6. Default history information:- Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
There have been no defaults/delays in servicing of NCDs issued by the Company during the FY2024-25.						

**For Lendingkart Finance Limited**

**Rochak Dhariwal**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A57383**

### LENDINGKART FINANCE LIMITED

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