

January 01, 2026

To,  
BSE Limited,  
Department of Corporate Services,  
P.J Towers, 25<sup>th</sup> Floor,  
Dalal Street, Mumbai-400001.

Dear Sir/Madam,

**Ref: ISIN INE090W08038**

**Sub: Prior Intimation under Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).**

Pursuant to the provisions of Regulation 50(1) of the SEBI Listing Regulations, we write to inform that the meeting of the Borrowing Committee of the Board of Directors of Lendingkart Finance Limited (“Company”) is scheduled to be held on Tuesday, January 6, 2026, to *inter alia* consider and approve exercise of call option pursuant to the terms of the Debenture Trust Deed executed and the Key Information Document issued by the Company in respect of 7,500 (seven thousand five hundred) unsecured, rated, listed, redeemable non-convertible debentures of the face value of INR 1,00,000/- (Indian Rupees One Lakh Only) of the aggregate nominal value of upto INR 75,00,00,000/- (Indian Rupees Seventy Five Crore only) (“NCDs”) issued under the ISIN INE090W08038.

The outcome of the aforesaid meeting along with requisite documents/information will be submitted to the stock exchange, in accordance with the SEBI Listing Regulations.

This intimation will also be made available on the website of the Company at <https://www.lendingkart.com/investors/intimation-to-stock-exchange/>

We request you to kindly take on record the aforesaid information.

Thanking you,

**For Lendingkart Finance Limited**

**Rochak Dhariwal**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No. A57383**