

Form No. MGT-7

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

English Hindi

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

U72900GJ2014PTC081539

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

Original

Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	LENDINGKART TECHNOLOGIES PRIVATE LIMITED	LENDINGKART TECHNOLOGIES PRIVATE LIMITED
Registered office address	401, 4th Floor Iconic Shyamal, Near Shyamal Cross-Roads, Manekbag, Ahmadabad City, Ahmedabad, Gujarat, India, 380015	401, 4th Floor Iconic Shyamal, Near Shyamal Cross-Roads, Manekbag, Ahmadabad City, Ahmedabad, Gujarat, India, 380015
Latitude details	23.01504	23.01504
Longitude details	72.53113	72.53113

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

RO Photo_LTPL.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****6J

(c) *e-mail ID of the company

*****ini.aggarwal@lendingkart.com

(d) *Telephone number with STD code

72*****63

(e) Website

iv *Date of Incorporation (DD/MM/YYYY)

15/12/2014

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company)

Private company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

Yes

No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held

Yes

No

(b) If yes, date of AGM (DD/MM/YYYY)

25/09/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

Yes

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

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II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	N	Administrative and support service activities	82	Office administrative, office support and other business support activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

3

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/JOint Venture	% of shares held
1		201329788H	FULLERTON FINANCIAL PRIVATE LIMITED	Holding	55.57
2	U65910MH1996PLC258722		LENDINGKART FINANCE LIMITED	Subsidiary	100
3	U67100MH2019PTC334553		LENDINGKART ACCOUNT AGGREGATOR PRIVATE LIMITED	Subsidiary	100

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
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Total number of equity shares	170000.00	54940.00	54940.00	54940.00
Total amount of equity shares (in rupees)	1700000.00	549400.00	549400.00	549400.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity Shares				
Number of equity shares	170000	54940	54940	54940
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1700000	549400	549400	549400

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	516848.00	415760.00	415760.00	415760.00
Total amount of preference shares (in rupees)	48084800.00	40047620.00	40047620.00	39536186.00

Number of classes

13

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.001 Initial CCCPS				
Number of preference shares	40000	16982	16982	16982
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	400000.00	169820.00	169820	169820

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series A CCCPS				
Number of preference shares	37410	36081	36081	36081
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	3741000.00	3608100.00	3608100	3608100

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series B CCCPS				
Number of preference shares	44396	44396	44396	44396
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	4439600.00	4439600.00	4439600	4439600

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series C1 CCCPS				
Number of preference shares	25000	24711	24711	24711
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	2500000.00	2471100.00	2471100	2471100

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series C2 CCCPS				
Number of preference shares	86200	86109	86109	86109
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	8620000.00	8610900.00	8610900	8610900

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series C3 CCCPS				
Number of preference shares	1500	1336	1336	1336
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	150000.00	133600.00	133600	1336

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series D1 CCCPS				
Number of preference shares	41000	38884	38884	38884
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	4100000.00	3888400.00	3888400	3888400

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series D2 CCCPS				
Number of preference shares	88000	14394	14394	14394
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	8800000.00	1439400.00	1439400	1439400

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series D3 CCCPS				
Number of preference shares	1500	1251	1251	1251
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	150000.00	125100.00	125100	1251

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series D4 CCCPS				
Number of preference shares	1038	1038	1038	1038
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	103800.00	103800.00	103800	103800

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series D5 CCCPS				
Number of preference shares	454	228	228	228
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	45400.00	22800.00	22800	228

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series E CCCPS				
Number of preference shares	147999	147999	147999	147999
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	14799900.00	14799900.00	14799900	14799900

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
0.0001% Series E1 CCCPS				
Number of preference shares	2351	2351	2351	2351
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	235100.00	235100.00	235100	2351

(c) Unclassified share capital

Particulars	Authorised Capital

Total amount of unclassified shares

0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	54940	0	54940.00	549400	549400	
Increase during the year	0.00	45382.00	45382.00	453820.00	453820.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Dematerialisation of Shares	0	45382	45382.00	453820	453820	
Decrease during the year	45382.00	0.00	45382.00	453820.00	453820.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify						
Dematerialisation of Shares	45382	0	45382.00	453820	453820	
At the end of the year	9558.00	45382.00	54940.00	549400.00	549400.00	
(ii) Preference shares						
At the beginning of the year	264144	0	264144.00	24886020	24629907	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	151842.00	151842.00	15184200.00	14906505.00	0
i Issues of shares	0	151842	151842.00	15184200	14906505	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify <input type="text" value="NA"/>	0	0	0.00	0	0	
Decrease during the year	0.00	226.00	226.00	22600.00	226.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	226	226.00	22600	226	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <input type="text" value="NA"/>	0	0	0.00	0	0	
At the end of the year	264144.00	151616.00	415760.00	40047620.00	39536186.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

Class of shares		<input type="text"/>
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)**(a) Non-convertible debentures**

*Number of classes

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Non - Convertible Debentures	30000	100000	3000000000.00
Total	30000.00	100000.00	3000000000.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non - Convertible Debentures	2750000000	1000000000	1082000000	2668000000.00
Total	2750000000.00	1000000000.00	1082000000.00	2668000000.00

(b) Partly convertible debentures

*Number of classes

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	2750000000.00	1000000000.00	1082000000.00	2668000000.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	2750000000.00	1000000000.00	1082000000.00	2668000000.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

489328039

ii * Net worth of the Company

9202086710

VI SHARE HOLDING PATTERN**A Promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	268544	64.59

10	Others				
	<input type="text"/>				
	Total	0.00	0	268544.00	64.59

Total number of shareholders (promoters)

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	47079	85.69	415	0.10
	(ii) Non-resident Indian (NRI)	644	1.17	9073	2.18
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	1448	2.64	135337	32.55
9	Body corporate (not mentioned above)	0	0.00	2391	0.58

10	Others				
	ESOP welfare trust	5769	10.50	0	0.00
	Total	54940.00	100	147216.00	35.41

Total number of shareholders (other than promoters)

26

Total number of shareholders (Promoters + Public/Other than promoters)

27.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	1
2	Individual - Male	8
3	Individual - Transgender	0
4	Other than individuals	18
	Total	27.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	2	1
Members (other than promoters)	23	26
Debenture holders	1	2

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	1	1	0	3	0	0
B Non-Promoter	0	6	1	2	3.44	3.84
i Non-Independent	0	6	1	1	3.44	3.84
ii Independent	0	0	0	1	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	1	7	1	5	3.44	3.84

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

6

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
ANINDO MUKHERJEE	00019375	Director	0	
PAVAN PAL KAUSHAL	07117387	Director	0	
HONG PING YEO	08401270	Director	0	
VENKATESWARA RAO THALLAPAKA	05273533	Additional Director	0	
HARSHVARDHAN RAICHAND LUNIA	01189114	Managing Director	18395	01/08/2025
RAICHAND SARDARMAL LUNIA	01188845	Director	20574	31/07/2025

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

6

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
BARSAGADE MUKUND SHYAMRAO	AAPPB8444C	CFO	10/05/2024	Appointment
BARSAGADE MUKUND SHYAMRAO	AAPPB8444C	CFO	11/12/2024	Cessation
VENKATESWARA RAO THALLAPAKA	05273533	Additional Director	27/03/2025	Appointment
PANKAJ MAKKAR	03442209	Director	24/07/2024	Cessation
VIKRAM SUHAS GODSE	00230548	Director	31/07/2024	Cessation
ASHIT RANJIT LILANI	00766821	Director	02/08/2024	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

*Number of meetings held

7

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	27/09/2024	25	8	70.33
Extraordinary General Meeting	11/05/2024	25	8	70.35
Extraordinary General Meeting	15/10/2024	26	6	70.05
Extraordinary General Meeting	21/10/2024	26	5	65.85
Extraordinary General Meeting	28/11/2024	26	4	69.37
Extraordinary General Meeting	22/01/2025	27	3	68.72
Extraordinary General Meeting	24/03/2025	27	3	68.72

B BOARD MEETINGS

*Number of meetings held

15

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	09/05/2024	8	5	62.5
2	11/06/2024	8	6	75
3	04/07/2024	8	7	87.5
4	14/08/2024	5	5	100
5	24/09/2024	5	5	100
6	17/10/2024	5	5	100
7	18/10/2024	5	5	100
8	29/10/2024	5	5	100
9	13/11/2024	5	4	80
10	27/12/2024	5	4	80
11	27/01/2025	5	5	100
12	13/02/2025	5	4	80
13	19/03/2025	5	5	100
14	27/03/2025	5	5	100
15	28/03/2025	6	6	100

C COMMITTEE MEETINGS

Number of meetings held

7

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance
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				Number of members attended	% of attendance
1	Corporate Social Responsibility Committee	08/08/2024	2	2	100
2	Corporate Social Responsibility Committee	12/02/2025	2	2	100
3	Management Committee	24/06/2024	2	2	100
4	Management Committee	26/06/2024	2	2	100
5	Management Committee	07/10/2024	2	2	100
6	Management Committee	13/11/2024	2	2	100
7	Management Committee	13/02/2025	2	2	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on 25/09/2025 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	ANINDO MUKHERJEE	15	15	100	0	0	0	Yes
2	PAVAN PAL KAUSHAL	15	15	100	0	0	0	Yes
3	HONG PING YEO	15	14	93	0	0	0	Yes
4	VENKATESWARA RAO THALLAPAKA	1	1	100	0	0	0	Yes
5	HARSHVARDHAN RAICHAND LUNIA	15	15	100	7	7	100	Not applicable
6	RAICHAND SARDARMAL LUNIA	15	13	86	7	7	100	Not applicable

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/Sweat equity	Others	Total amount
1	Mr. Harshvardhan Raichand Lunia	Managing Director	35000000	0	0	0	35000000.00
	Total		35000000.00	0.00	0.00	0.00	35000000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/Sweat equity	Others	Total amount
1	Ms. Kumudini Aggarwal	Company Secretary	10126490	0	0	6424790	16551280.00
2	Mr. Mukund Barsagde	CFO	13035845	0	0	472222	13508067.00
	Total		23162335.00	0.00	0.00	6897012.00	30059347.00

C *Number of other directors whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/Sweat equity	Others	Total amount
1	Thallapaka Venkateswara Rao	Additional Director	0	0	0	100000	100000.00
	Total		0.00	0.00	0.00	100000.00	100000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

No

B If No, give reasons/observations

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XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

Nil

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Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

28

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder 2.xlsm

(b) Optional Attachment(s), if any

Clarification Letter_sd.pdf
2. List of Debenture Holders -
LTPL_sd.pdf
LTPL Shareholding Pattern
31.03.2025_sd.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY)

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Date (DD/MM/YYYY)

Place

Whether associate or fellow:

Associate Fellow

Certificate of practice number

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

*(b) Name of the Designated Person

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* dated*
(DD/MM/YYYY) to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

*To be digitally signed by

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

***To be digitally signed by**

Company Secretary Company secretary in practice

***Whether associate or fellow:**

Associate Fellow

Membership number

1*5*6

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC0793702

eForm filing date (DD/MM/YYYY)

31/12/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company