

May 15, 2026

To,
BSE Limited,
Department of Corporate Services,
P.J Towers, 25th Floor,
Dalal Street, Mumbai-400001.

Scrip Code: CP- **730883**
ISIN: **INE090W14218**

Sub: Provisional Asset Liability Management (“ALM”) Statement for the month of April 2026.

Dear Sir/Madam,

In accordance with the disclosure requirement as per Chapter XVII of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 for Issue and Listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, as amended from time to time, please find enclosed herewith the provisional ALM statement for the month of April 2026 as submitted to Reserve Bank of India.

You are kindly requested to take this letter on record.

Thanking you,

For Lendingkart Finance Limited

Rochak Dhariwal
Company Secretary & Compliance Officer
ICSI Membership No. A57383

Enclosed as above

All Monetary Items present in this return shall be reported in ₹ Lakhs Only

Table 2: Statement of Structural Liquidity

[illegible]

	(a) All over dues and instalments of principal falling due during the next three years (In the 1 to 3 years time bucket)																			
	Y1510	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,532.99	0.00	2,532.99 NA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Extra principal amount due beyond the next three years																			
	Y1520	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA	10.14	15.26	62.93					
(iii) Doublet and loss																				
	(a) All instalments of principal falling due during the next five years as also all over dues (In the over 3 years time bucket)																			
	Y1540	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
	(b) Extra principal amount due beyond the next five years																			
	Y1550	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA	17.32	29.95	158.87					
7. Inflows From Assets On Lease																				
8. Fixed Assets (Excluding Assets On Lease)																				
	Y1560	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
	Y1570	48.66	48.66	131.30	1,180.26	1,837.14	1,460.23	9,648.65	31,749.32	1,149.53	1,149.53 NA	2,244	2,244	2,244	2,244	2,244	2,244	2,244	2,244	2,244
(a) Intangible assets and other non-cash flow items in the Over 3 years time bucket																				
	Y1590	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
	Y1600	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
(b) Other items (e.g. accrued income, other receivables, staff loans, etc.) in respect of property/built assets as per the timing of the																				
	Y1610	54.62	48.66	131.30	1,180.26	1,837.14	1,460.23	9,648.65	31,749.32	0.00	5,437.19	48,237.93 NA	2.24	28.61	168.99					
	Y1620	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
(c) Others																				
10. Security Finance Transactions (and/or net)																				
a) Repo																				
	Y1630	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
	Y1640	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
b) Reverse Repo																				
	Y1650	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
	Y1660	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
c) CDO																				
	Y1670	2,600.00	0.00	2,600.00	2,100.00	2,100.00	0.00	0.00	2,484.72	0.00	11,402.75 NA	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00
	Y1680	0.00	0.00	2,500.00	2,100.00	2,100.00	0.00	0.00	0.00	0.00	0.00	0.00 NA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
d) Others (including credit committed by other institution and/or disbursement)																				
	Y1690	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
	Y1700	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
e) Others (including credit committed by other institution)																				
	Y1710	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,174.83	0.00	0.00	1,174.83 NA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Y1720	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
f) Forward Foreign Contracts																				
	Y1730	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
	Y1740	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
g) Derivatives Contracts																				
	Y1750	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
	Y1760	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
h) Swaps - Currency																				
	Y1770	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,174.83	0.00	0.00	1,174.83 NA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Y1780	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
i) Swaps - Interest Rate																				
	Y1790	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
	Y1800	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
j) Credit Default Swaps																				
	Y1810	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
	Y1820	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
k) Other Derivatives																				
	Y1830	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
	Y1840	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 NA								
8. TOTAL Inflows (B)																				
Sum of Item 1 to 13																				
C. Miscellaneous	Y1810	13,087.18	8,010.60	10,971.00	29,864.39	9,232.62	15,758.30	152,761.95	61,229.69	2,467.53	2,811.28	1,84,944.94 NA	5,990.05	4,208.57	23,781.83					
	Y1820	117.66	2,701.52	7,470.43	12,745.72	1,163.72	1,451.86	13,172.72	14,518.16	3,121.72	3,121.72 NA	3,121.72	3,121.72	3,121.72	3,121.72	3,121.72	3,121.72	3,121.72	3,121.72	3,121.72
D. Cumulative Miscellaneous	Y1830	11,779.66	14,481.18	22,160.63	34,905.39	39,952.58	38,144.86	152,928.62	86,399.82	83,275.27	0.00	0.00 NA								
E. Miscellaneous as % of Total Outflows																				
	Y1840	900.17%	21.68%	23.17%	81.86%	14.91%	9.76%	14.91%	12.05%	3.36%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	Y1850	900.92%	21.85%	23.35%	81.59%	14.96%	14.98%	85.93%	81.03%	93.83%	84.23%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

A. Statement of Internal Debt Obligations 2020		Facilities		0 days to 30 days		31 days to 90 days		91 days to 360 days		Over one month and up to 360 days		Over one month and up to 360 days		Over 3 months and up to 360 days		Over 3 months and up to 360 days		Over 1 year and up to 360 days		Over 3 years and up to 360 days		Over 3 years		Non-redeemable		Total	
				2020		2020		2020		2020		2020		2020		2020		2020		2020		2020		2020		2020	
A. Summary of Debt Obligations																											
1. Corporate Debt																											
a. Corporate Debt																											
i. Corporate Debt																											
ii. Corporate Debt																											
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xxvi. Corporate Debt																											
xxvii. Corporate Debt																											

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AuthorisedSignatory - Authorised Signatory

Table 1: Authorised Signatory

Particulars		Value
		X010

Name of the Person Filing the Return	Y010	Girish Kulkarni
Designation	Y020	Vice President- Finance
Office No. (with STD Code)	Y030	07968144573
Mobile No.	Y040	7227049849
Email Id	Y050	compliance.finance@lendingkart.com
Date	Y060	15-05-2026
Place	Y070	Mumbai

1. All values must be reported in Rs lakh.
2. Enter all dates in dd-mm-yyyy format.
3. Please ensure that the financial information furnished in the various sheets of this return are correct and reflecting the true picture of the business operations of the NBFC, if found otherwise, the concerned NBFC would be liable for penal action under the provisions of RBI Act.