

April 28, 2026

To
BSE Limited
Department of Corporate Services
P.J Towers, 25th Floor, Dalal Street, Mumbai-400001

Sub: Centralized Database for Corporate Bonds/Debentures.

Dear Sir/Madam,

In compliance with the provisions of the Clause 2.2 (b) of Chapter XIV of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137, dated October 15, 2025, as amended from time to time, the details of the Non-Convertible Debentures of Lendingkart Finance Limited are being enclosed in the prescribed format. **(Annex XIV-B)**

Kindly take the same on your records.

Thanking you.

For Lendingkart Finance Limited

Rochak Dhariwal
Company Secretary & Compliance Officer
ICSI Membership No: A57383

Enclosure: a/a.

Annex XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on March 31, 2026 (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of Listing
1.	INE090W07618	30/10/2023	01/11/2023	4000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231101-24
2.	INE090W07683	10/05/2024	14/05/2024	5000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240514-43
3.	INE090W07709*	18/10/2024	22/10/2024	5000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241022-19 , https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241121-20
4.	INE090W07709	27/11/2024	29/11/2024	6000	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241129-42
5.	INE090W07725	24/02/2025	27/02/2025	6500	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250227-16

**On account of restructuring, the ISIN INE090W07691 has been changed to INE090W07709, the link of which is also provided above.*

2. Hyperlink of 'Listing Notification by stock exchange:- As provided above.

3. Details of record date:-

The details of record dates fixed by the Company during FY2025-26 towards payment of interest and/or redemption of NCDs have already been intimated to the stock exchanges under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.

4. Details of credit rating:-

a) Current Ratings:-

Sl. No.	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
1.	INE090W07618	ICRA Limited	ICRA AA-	Stable	Upgrade	30-12-25	Verified	30-12-25
2.	INE090W07683	India Ratings & Research Private Limited	IND A+	Stable	Upgrade	12-03-26	Verified	12-03-26
3.	INE090W07709	India Ratings & Research Private Limited	IND A+	Stable	Upgrade	12-03-26	Verified	12-03-26
4.	INE090W07709	India Ratings & Research Private Limited	IND A+	Stable	Upgrade	12-03-26	Verified	12-03-26
5.	INE090W07725	India Ratings & Research Private Limited	IND A+	Stable	Upgrade	12-03-26	Verified	12-03-26

b) Earlier Ratings:-

Sl. No.	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
1.	INE090W07568*	ICRA Limited	ICRA BBB+	Rating Watch with Positive Implications	Reaffirm	02/01/2025	Verified	02/01/2025
2.	INE090W07584*	ICRA Limited	ICRA BBB+	Rating Watch	Reaffirm	02/01/2025	Verified	02/01/2025
3.	INE090W07626*	ICRA Limited	ICRA BBB+	Rating Watch with Positive Implications	Reaffirm	02/01/2025	Verified	02/01/2025
4.	INE090W07600*	ICRA Limited	ICRA BBB+	Rating Watch with Positive Implications	Reaffirm	02/01/2025	Verified	02/01/2025
5.	INE090W07667*	ICRA Limited	ICRA BBB+	Rating Watch with Positive Implications	Reaffirm	02/01/2025	Verified	02/01/2025

Sl. No.	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
6.	INE090W07675*	India Ratings & Research Private Limited	IND BBB+	Stable	Reaffirm	09/04/2025	Verified	09/04/2025
7.	INE090W08038*	India Ratings & Research Private Limited	IND BBB+	Stable	Reaffirm	09/04/2025	Verified	09/04/2025
8.	INE090W07618	ICRA Limited	ICRA BBB+	Rating Watch with Positive Implications	Reaffirm	02/01/2025	Verified	02/01/2025
9.	INE090W07683	India Ratings & Research Private Limited	IND BBB+	Stable	Reaffirm	09/04/2025	Verified	09/04/2025
10.	INE090W07709	India Ratings & Research Private Limited	IND BBB+	Stable	Reaffirm	09/04/2025	Verified	09/04/2025
11.	INE090W07709	India Ratings & Research Private Limited	IND BBB+	Stable	Reaffirm	09/04/2025	Verified	09/04/2025

Sl. No.	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
12.	INE090W07725	India Ratings & Research Private Limited	IND BBB+	Stable	Reaffirm	09/04/2025	Verified	09/04/2025
13.	INE090W07618	ICRA Limited	ICRA BBB+	Rating Watch with Positive Implications	Reaffirm	02/01/2025	Verified	02/01/2025

***NCDs were redeemed during FY 2025-26.*

Note: Earlier ratings of active ISIN have already been intimated to stock exchanges, therefore it is not duplicated here.

5. Payment Status:-

The details of status of payment of interest and/or redemption of NCDs due during FY 2025-26 have been intimated to stock exchanges under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Accordingly, the same is not duplicated here.

6. **Default history information:-** Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
There have been no defaults/delays in servicing of NCDs issued by the Company during FY2025-26.						

For Lendingkart Finance Limited

Rochak Dhariwal
Company Secretary & Compliance Officer
ICSI Membership No: A57383