LENDINGKA₹T
Simplifying MSME Finance

May 06, 2026

To,
BSE Limited,
Department of Corporate Services,
P.J Towers, 25th Floor, Dalal Street, Mumbai-400001.

Sub: Intimation pursuant to the provisions of Regulation 51 (2) and 55 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sir/Madam,

In terms of Regulation 51(2) read with sub clause 13 of Para A of Part B of Schedule III and Regulation 55 of SEBI Listing Regulations, we hereby inform that, Infomerics Valuation and Rating Limited has withdrawn rating of Bank Loan Facilities and Non-convertible Debentures of the Company, as detailed below:

Instrument Details	Size of the Issue	Rating assigned along with Outlook/Watch	Rating Action
Bank Loan Facilities	Rs. 27.00 Crore (Reduced from Rs. 348.12 Crore)	IVR A+/Stable (Rating reaffirmed and simultaneously Withdrawn)	*Withdrawn
Non-convertible Debenture	0.00 (Reduced from Rs. 110.00 Crore)	-	**Withdrawn

*The ratings assigned to the Bank facilities has been withdrawn at the request of the Company as the company is not proceeding with the rating of proposed borrowing as envisaged earlier.

** The withdrawal of ratings for the Non-Convertible Debentures (NCDs) is based on the No Dues Certificate (NDC) received from the Debenture Trustee in respect of the facilities rated by Infomerics, confirming that the said facilities have been fully repaid. Further, the withdrawal of the ratings assigned to the proposed NCDs has been undertaken at the request of the Company, as the said instruments were not issued against the proposed NCD limits.

This intimation will also be made available on the website of the Company at https://www.lendingkart.com/investors/intimation-to-stock-exchange/.

Kindly take the same on record.

Thanking you
For **Lendingkart Finance Limited**

ROCHAK DHARIWAL
Digitally signed by ROCHAK DHARIWAL
Date: 2026.05.06 18:26:33 +05'30'

Rochak Dhariwal
Company Secretary & Compliance Officer
ICSI Membership No. A57383