NOTICE

Notice is hereby given that the 12th Annual General Meeting ("**AGM**"/ "**Meeting**") of the members of Lendingkart Technologies Private Limited (the "**Company**") will be held on Tuesday, September 29, 2026, at 12:30 PM (IST), through Video Conferencing ("**VC**")/Other Audio-Visual Means ("**OAVM**"), to consider and transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt:
    a) the audited Standalone Financial Statement of the Company for the financial year ended March 31, 2026, together with Reports of the Auditors and the Board of Directors thereon; and
    b) the audited Consolidated Financial Statement of the Company for the financial year ended March 31, 2026, together with Report of the Auditors thereon.

By order of the Board of Directors
Lendingkart Technologies Private Limited

LENDINGKART TECHNOLOGIES PVT. LTD. INDIA

Date: September 2, 2026
Place: Ahmedabad

Kumudini Aggarwal
General Counsel & Company Secretary
ICSI Membership No.: A19536

NOTES:

1. With reference to the Ministry of Corporate Affairs ("**MCA**") General Circular No. 03/2025 dated 22 September 2025 in continuation to the circulars issued earlier in this regard_(collectively referred to as "**MCA Circulars**") and in terms of the provisions of the Companies Act, 2013 read with relevant rules made thereunder (**'the Act'**) this AGM is being held through VC/OAVM mode. In accordance with the Secretarial Standard-2 on General Meetings ("**SS-2**") issued by the Institute of Company Secretaries of India ("**ICSI**") read with Clarification/Guidance on applicability of Secretarial Standards - 1 and 2, issued by the ICSI, the proceedings of the AGM shall be deemed to be conducted at the Registered Office of the Company which shall be the deemed venue of the AGM.

2. Members attending the AGM through VC shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

3. In accordance with the MCA Circulars, the Notice of AGM along with the Annual Report of the Company for the FY2025-26 are being sent only through electronic mode to those members who have registered their email addresses with the Company/their respective depository participant ("**DP**"). Accordingly, no physical copy of the said Notice and the Annual Report of the Company for the FY 2025-26 will be sent to the Members who have not registered their e-mail addresses with the Company/DP. The Members will be entitled to a physical copy of the Annual Report of the Company for the FY 2025-26, free of cost, upon sending a request to the Company. Members may note that the Annual Report is also available on the website of the Company at https://www.lendingkart.com/regulatory/.

4. Voting rights will be reckoned on the paid-up value of the equity/compulsory convertible preference shares registered in the name of the Members on September 25, 2026 ("**Cut-off date**"). Only those Members whose names are recorded in the Register of Members/BENPOS of the Company, as on the Cut-off date, will be entitled to cast their votes. A person who is not a Member of the Company as on the cut-off date should treat this Notice, solely for information purposes.

5. A member entitled to physically attend and vote at the meeting is entitled to appoint a proxy to attend and vote on a poll instead of himself and the proxy need not be a member of the Company. Since this AGM is being held through VC pursuant to the MCA Circulars, physical attendance of members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the AGM and hence, the route map of the venue of the Meeting, Proxy Form and Attendance Slip are not annexed hereto.

6. The resolutions in the meeting will be passed by show of hands, unless a poll is validly demanded during the meeting. The voting, in case of a poll, shall be done by sending an email to jitendra.m@jmassociates.in ("**Designated E-mail Address**") in the format annexed hereto as **Annexure – 1** and forming part of this Notice.

7. In case of joint holders, the Member whose name appears higher in the order of names as per the Register of Members of the Company, will be entitled to vote at the AGM.

8. Queries, if any, on the items specified in the Notice, Annual Report and operations of the Company, may be sent at the Designated E-mail Address at least seven business days prior to the date of the AGM, so that relevant query may be replied by the Company suitably at the meeting.

9. The Register of Directors and Key Managerial Personnel and their shareholding maintained under Section 170 of the Act, the Register of Contracts or Arrangements in which the directors are interested, maintained under Section 189 of the Act, and the relevant documents referred to in the Notice will be available in electronic form for inspection by the Members during the AGM. All documents referred to in the Notice will also be available in electronic form for inspection without any fee by the Members from the date of circulation of this Notice up to the date of AGM on all working days between 10 a.m. to 12 p.m. and during the course of the AGM. Members seeking to inspect such documents can send an email to the Designated E-mail Address.

10. Corporate members are also required to send legible scanned certified true copy (in PDF Format) of the Board Resolution authorizing their representative to attend and vote at the AGM to the Designated E-mail Address in terms of Section 113 of the Companies Act, 2013.

11. **Instruction to access and participate in the meeting:**

    i The Members may attend the meeting from their mobile phone/desktop/tablet/laptop supporting high speed internet, video camera, speaker and microphone facilities.

    ii The Members may download Microsoft Teams Video Conferencing App from the Google Play Store (in case of android phone) and Apple App Store (in case of iPhone). Alternatively, the Members may login directly through the browser, by clicking on the link.

    Meeting URL (Press Ctrl + Link)
    LTPL Annual General Meeting | Meeting-Join | Microsoft Teams

    iii Notice of this AGM will also be available on the website of the Company viz. https://www.lendingkart.com/regulatory/.

    iv The facility for joining the meeting will open at least 15 minutes before the time scheduled for the meeting and shall remain open till the expiry of 15 minutes after such scheduled time.

    v The Members may contact the following designated official in case of any query/technical problem:

Ms. Kumudini Aggarwal
General Counsel & Company Secretary
Email: cs.compliance@lendingkart.com
Phone: +91 9910322507

Annexure - 1

Polling Paper

[Pursuant to section 109(5) of the Companies Act, 2013 and rule 21(1)(c) of the Companies (Management and Administration) Rules, 2014]

Name of the Company:

Registered office:

Sl. No.	**Particulars**	**Details**
1.	Name of the First Named Shareholder (In block letters)	
2.	Postal address	
3.	Registered folio No. / *Client ID No. (*Applicable to investors holding shares in dematerialized form)	
4.	Class of Share	

I hereby exercise my vote in respect of Ordinary/Special resolution enumerated below by recording my assent or dissent to the said resolution in the following manner:

Sl. No.	**Item No.**	**No. of shares held by on a fully diluted basis**	**Partly paid-up/Fully paid-up**	**I assent to the Resolutions**	**I dissent from the resolutions**
1.	1.				
2.	2.				

Place:

Date: **(Signature of the shareholder)**

Note: Please strikethrough the option wherever required and e-mail your poll at jitendra.m@jmassociates.in.