LENDINGKART
Simplifying MSME Finance

September 11, 2026

To,
BSE Limited,
Department of Corporate Services,
P.J Towers, 25th Floor, Dalal Street, Mumbai - 400 001

Subject: Disclosure under 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Outcome of the Borrowing Committee Meeting held on Friday, September 11, 2026.

Dear Sir/Madam,

Pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI Listing Regulations, as amended, we wish to inform you that the Borrowing Committee, as authorized by the Board of Directors of the Company, at its meeting held today, i.e., Friday, September 11, 2026, inter alia, had approved the terms of offer of up to 20,000 Senior, Secured, Listed, Rated, Taxable, Redeemable Non-Convertible Debentures of face value of INR 1,00,000 (Indian Rupees One Lakh) each, aggregating to INR 200,00,00,000/- (Indian Rupees Two Hundred Crore Only), in one or more tranches, in dematerialized form, by way of private placement basis to successful bidder(s) who bid through the Electronic Book Platform of BSE Limited.

This intimation will also be made available on the website of the Company at https://www.lendingkart.com/investors/intimation-to-stock-exchange/

We request you to kindly take on record the aforesaid information.

Thanking you,

For Lendingkart Finance Limited

Anisha Seth
Digitally signed by Anisha Seth
Date: 2026.09.11 16:46:05 +05'30'

Anisha Seth
Chief Financial Officer