LENDINGKART
Simplifying MSME Finance

October 5, 2026

To,
BSE Limited,
Department of Corporate Services,
P.J Towers, 25th Floor, Dalal Street, Mumbai-400001.

**Subject:** **Disclosure under 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Disclosure regarding allotment of Non-Convertible Debentures**

**Ref:** **Outcome of the Borrowing Committee of Lendingkart Finance Limited held on Monday, September 11, 2026**

Dear Sir/Madam,

ln continuation to our earlier intimation dated September 11, 2026, regarding offer of Non-Convertible Debentures and in compliance with Regulation 51(2) read with Part B of Schedule III of the SEBI Listing Regulations, and other applicable provisions of the Listing Regulations, we write to inform you that the Borrowing Committee of the Company, had approved, today i.e. October 5, 2026, the allotment of Non-Convertible Debentures as per the details set out below:

| Sr. No. | Name of the Allottee | No. of NCDs | Face Value of NCDs | Total Consideration (in INR) |
|---|---|---|---|---|
| 1. | SBI Medium To Long Term Fund | 4,000 | INR 1,00,000 each | 40,00,00,000 |
| 2. | SBI Childrens Fund - Savings Plan | 500 | | 5,00,00,000 |
| 3. | SBI Credit Risk Fund | 1,500 | | 15,00,00,000 |
| 4. | SBI Medium Term Fund | 14,000 | | 140,00,00,000 |
| **Total** | | **20,000** | | **200,00,00,000** |

This intimation will also be made available on the website of the Company at https://www.lendingkart.com/investors/intimation-to-stock-exchange/.

We request you to kindly take this disclosure on record.

**For Lendingkart Finance Limited**

Anisha Seth
Digitally signed by Anisha Seth
Date: 2026.10.05 18:55:20 +05'30'

**Anisha Seth**
**Chief Financial Officer**